

30th July 2021

McDowell Holdings Limited
UB Towers, Level 12, UB City
No.24 Vittal Mallya Road
Bangalore - 560001

Sir,

We have conducted a **Reconciliation of Share Capital Audit** to issue a Certificate on the reconciliation of the total shares of the company held in NSDL, CDSL and in physical Form by the Shareholders with the total Issued & Listed Capital (Paid Up Capital) and enclosed here with the reconciliation of Share Capital Audit Report for the period 01.04.2021 to 30.06.2021.

For BMP & Co., LLP



CS Pramod SM
Partner
Membership No: F7834
COP No: 13784
UDIN No: F007834C000699371
Encl; as above

BMP & Co. LLP

Regd Off: # 4272, Sapthagiri, 2nd Fl, Vivekananda Park Road, Near Seetha Circle, Girinagar, Bangalore- 560085.
©:080 26728442, ✉ :biswajit@bmpandco.com. Web : www.bmpandco.com, LLPIN : AAI-4194

RECONCILIATION OF SHARE CAPITAL -AUDIT REPORT

| | | | |
|-----|---|--|-------------------|
| 1. | For Quarter Ended | 30 th June 2021 | |
| 2. | ISIN | INE836H01014 | |
| 3. | Face Value | Rs.10/- each | |
| 4. | Name of the Company | MCDOWELL HOLDINGS LIMITED | |
| 5. | Registered Office Address | UB Tower, Level 12, UB City, No.24, Vittal Mallya Road Bangalore - 560001, Karnataka | |
| 6. | Correspondence Address | --- same as above --- | |
| 7. | Telephone & Fax Nos. | Telephone No. 080-46686045 and Fax No. 080-22274890 | |
| 8. | Email Address | sreeni@corp.in | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed. | BSE Ltd. National Stock Exchange of India Ltd. | |
| | | No. of Shares | % of Total Issued |
| 10. | Issued Capital – Equity | 1,39,92,258 | 100 |
| 11. | Listed Capital (Exchange –wise) | 1,39,92,258 | 100 |
| 12. | Held in dematerialised form in CDSL | 26,54,191 | 18.97 |
| 13. | Held in dematerialised form in NSDL | 1,09,53,047 | 78.28 |
| 14. | Physical | 3,85,020 | 2.75 |
| 15. | Total No. of Shares (12+13+14) | 1,39,92,258 | 100 |

BMP & Co. LLP

Regd Off: # 4272, Sapthagiri, 2nd Fl, Vivekananda Park Road, Near Seetha Circle, Girinagar, Bangalore– 560085.
©:080 26728442, ✉ :biswajit@bmpandco.com. Web : www.bmpandco.com, LLPIN : AAI-4194



16. Reasons for difference, if any, between (10&11), (10&15), (11&15). NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-Principal approved pending form SE |
|-------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|---------------------------------------|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

18. Register of Members is updated (Yes/No) Yes
If not updated, up-to which date.

19. Reference of previous quarter with regards to excess dematerialised shares, if any. N.A.

20. Has the Company resolved the matter mentioned in point No.19 above in current quarter? If not, reason, why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No of demat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

22. Name, Telephone & Fax No of the Compliance Officer of the Company Mr. G. Sreenivas, Director
Tel:080-46686045
Fax:080-22274890
E-mail: sreeni@corp.in

23. Name, Address, Tel. & Fax No., of the Auditor M/s. BMP & Co. LLP
No. 4272, 2nd Floor, Saptagiri, Vivekananda Park Road, Near Seetha Circle, Girinagar Bangalore: 560 085
Phone: (080) 26728442
Email: pramod@bmpandco.com

24. Appointment of common agency for Share registry work. Name and Address Integrated Registry Management Services Private Limited; Address: # 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram Bangalore 560003 Phone: 080-23460815 /23460819

BMP & Co. LLP

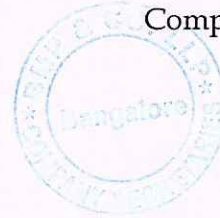
Regd Off: # 4272, Sapthagiri, 2nd Fl, Vivekananda Park Road, Near Seetha Circle, Girinagar, Bangalore- 560085.
©:080 26728442, ✉ :biswajit@bmpandco.com. Web : www.bmpandco.com, LLPIN : AAI-4194

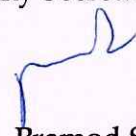


25. Any other details that the auditor may like to provide.

Nil

For BMP & Co. LLP,
Company Secretaries




Pramod S M
Partner

Place: Bangalore
Date: 30th July 2021
UDIN No: F007834C000699371

FCS No: 7834
CP No: 13784

BMP & Co. LLP

Regd Off: # 4272, Sapthagiri, 2nd Fl, Vivekananda Park Road, Near Seetha Circle, Girinagar, Bangalore- 560085.
©:080 26728442, ✉ :biswajit@bmpandco.com. Web : www.bmpandco.com, LLPIN : AAI-4194